

Retailtranche: EUR R01

# ERSTE BOND CORPORATE BB



High-yielding corporate bonds with an average credit rating of "BB" and currency hedging in euros

## Investment Policy

ERSTE BOND CORPORATE BB mainly acquires corporate bonds of international issuers with the rating ""BB"". Bonds with a BBB or B rating may also be purchased. Any foreign currency risks are mostly hedged. The fund's task is to generate current income in euros. Ecological and social factors as well as corporate management factors are integrated into the investment process.

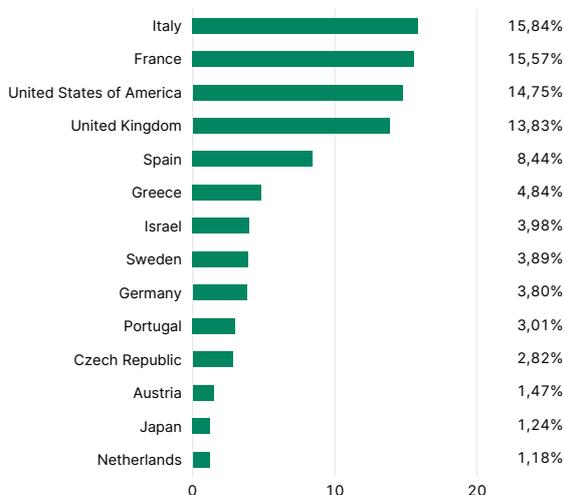
Please note that investing in securities also involves risks besides the opportunities described.

The fund employs an active investment policy and is not oriented towards a benchmark. The assets are selected on a discretionary basis and the scope of discretion of the management company is not limited.

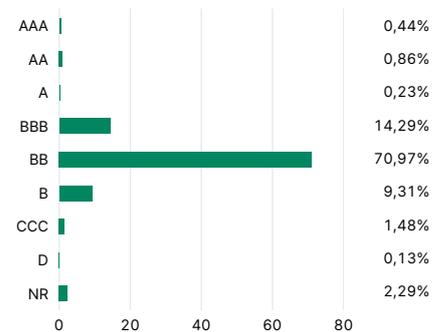
For further information on the sustainable focus of ERSTE BOND CORPORATE BB as well as on the disclosures in accordance with the Disclosure Regulation (Regulation (EU) 2019/2088) and the Taxonomy Regulation (Regulation (EU) 2020/852), please refer to the current Prospectus, section 12 and the Annex "Sustainability Principles". In deciding to invest in ERSTE BOND CORPORATE BB, consideration should be given to any characteristics or objectives of the ERSTE BOND CORPORATE BB as described in the Fund Documents.

## Portfolio Allocation

**Bonds - Countries of risk**



**Bonds - Rating**



Past performance is not a reliable indicator of the future performance of a fund.

**Performance**

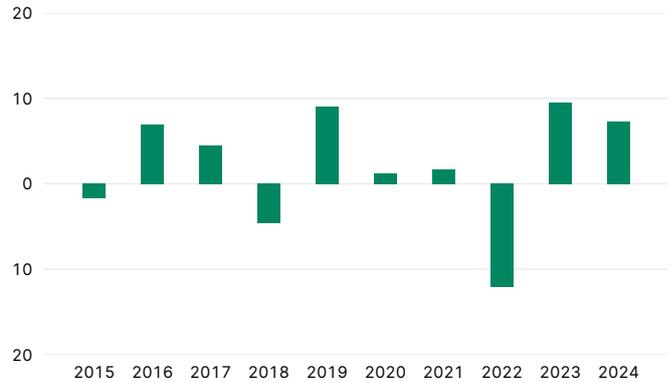


Adjusted calculated value (basis 100) between 02.02.2015 to 31.01.2025

Year to date	1 year	3 years	5 years	10 years	Since launch
0,4%	7,0%	1,7% p.a.	1,3% p.a.	1,9% p.a.	4,3% p.a.

Fund/Tranche

**Yearly performance**



2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
-1,7%	6,9%	4,5%	-4,6%	9,1%	1,2%	1,7%	-12,1%	9,6%	7,3%

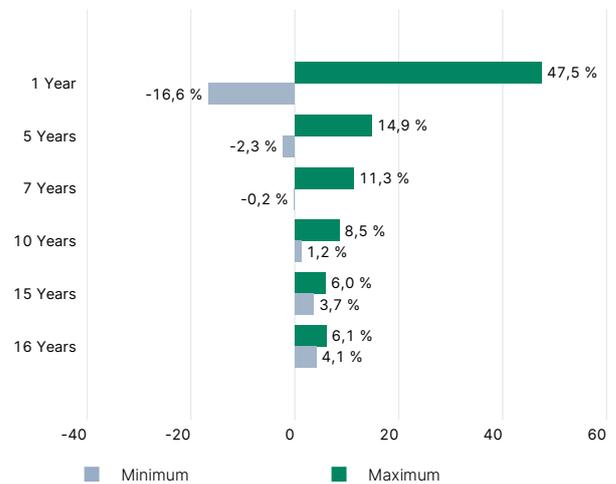
**Statistic key figures (3 years)**

Volatility	6,82%
Maximum Drawdown	-12,13%
Share of positive months	63,89%

**Fund key figures (fixed income funds)**

Average Yield	4,31%
Modified Duration	2,59%
Duration	2,70 year(s)
Average Coupon	4,24%
Average Rating	BB

**Min / Max performance annualized without benchmark**



**Risk indicator according to PRIIPs KID (SRI)<sup>2</sup>**

1	2	3	4	5	6	7
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1 According to mandatory publication

**Recommended holding period in years**

1	2	3	4	5	6	7	8	9	10	>
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**Distribution rate of previous 5 years for the ISIN AT0000A09HC7**

Financial year	EX DATE	Currency	Payout	CGT	Distribution rate
2023/2024	29.04.2024	EUR	3.70	0.15	3.57
2022/2023	27.04.2023	EUR	2.90	0.00	2.63

2021/2022	28.04.2022	EUR	2.50	0.87	2.07
2020/2021	29.04.2021	EUR	2.10	0.36	1.93
2019/2020	29.04.2020	EUR	2.20	0.11	1.85

### Share classes

Share certificate type	Frequency of dividend distribution	ISIN	Currency	Unit price
Distributing share (A)	annually	AT0000A09HC7	EUR	115,87
Accumulating share (VT) -		AT0000A0NWB5	EUR	191,24

### Fund key facts



Net asset value	EUR 207,69 Mio.
Day of first issue	2.5.2008
Dividend date	02.05.
Purchase Fee up to	3,50%
Redemption fee	0,00%
Management Fee up to <sup>1</sup>	1,20% p.a.
Performance Fee	-
User for the purposes of Benchmarks Regulation	-
Custodian bank	Erste Group Bank AG
Investment company	Erste Asset Management GmbH
Contact	contact@erste-am.com

<sup>2</sup> KID: Key Information Document, SRI = Summary Risk Indicator

### Sustainability



Sustainable according to SFDR	Yes, Article 8
Consideration of environmentally sustainable economic activities according to taxonomy regulation	No
Consideration of Principal Adverse Impacts (PAI criteria)	Yes

**Advantages for the investor**

- ✓ Broad diversification in high-yield bonds.
- ✓ Attractive, long-term asset class.
- ✓ High annual payouts.
- ✓ No currency effects due to currency hedging.

**Risks to be considered**

- ⚠ Medium to high price fluctuations are possible.
- ⚠ Deterioration in credit ratings can lead to price declines.
- ⚠ Increased risk due to average to low debtor credit rating of participating companies.
- ⚠ Capital loss is possible.
- ⚠ Risks that may be significant for the fund are in particular: credit and counterparty risk, liquidity risk, custody risk, derivative risk and operational risk. Comprehensive information on the risks of the fund can be found in the prospectus or the information for investors pursuant to § 21 AIFMG, section II, "Risk information".

Further information on the technical terms used can be found on the ERSTE ASSET MANAGEMENT homepage under the heading Investing Money/Funds ABC. [FondsABC](#)

This document is an advertisement. Please refer to the prospectus of the UCITS or to the Information for Investors pursuant to Art 21 AIFMG of the alternative investment fund and the Key Information Document before making any final investment decisions. All data is sourced from Erste Asset Management GmbH, unless indicated otherwise. Our languages of communication are German and English.

The prospectus for UCITS (including any amendments) is published in accordance with the provisions of the InvFG 2011 in the currently amended version. Information for Investors pursuant to Art 21 AIFMG is prepared for the alternative investment funds (AIF) administered by Erste Asset Management GmbH pursuant to the provisions of the AIFMG in connection with the InvFG 2011. The fund prospectus, Information for Investors pursuant to Art 21 AIFMG, and the Key Information Document can be viewed in their latest versions at the web site [www.erste-am.com](http://www.erste-am.com) within the section mandatory publications or obtained in their latest versions free of charge from the domicile of the management company and the domicile of the custodian bank. The exact date of the most recent publication of the fund prospectus, the languages in which the Key Information Document is available, and any additional locations where the documents can be obtained can be viewed on the web site [www.erste-am.com](http://www.erste-am.com). A summary of investor rights is available in German and English on the website [www.erste-am.com/investor-rights](http://www.erste-am.com/investor-rights) as well as at the domicile of the management company.

The management company can decide to revoke the arrangements it has made for the distribution of unit certificates abroad, taking into account the regulatory requirements.

Detailed information on the risks potentially associated with the investment can be found in the fund prospectus or Information for investors pursuant to Art 21 AIFMG of the respective fund. If the fund currency is a currency other than the investor's home currency, changes in the corresponding exchange rate may have a positive or negative impact on the value of his investment and the amount of the costs incurred in the fund - converted into his home currency.

Our analyses and conclusions are general in nature and do not take into account the individual needs of our investors in terms of earnings, taxation, and risk appetite. Past performance is not a reliable indicator of the future performance of a fund. Please note that investments in securities entail risks in addition to the opportunities presented here. The value of shares and their earnings can rise and fall. Changes in exchange rates can also have a positive or negative effect on the value of an investment. For this reason, you may receive less than your originally invested amount when you redeem your shares. Persons who are interested in purchasing shares in investment funds are advised to read the current fund prospectus(es) and the Information for Investors pursuant to § 21 AIFMG, especially the risk notices they contain, before making an investment decision.

Please consult the corresponding information in the fund prospectus and the Information for Investors pursuant to Art 21 AIFMG for restrictions on the sale of fund shares to American or Russian citizens. Misprints and errors excepted.

The public sale of shares in the specified fund in Germany was registered with the Federal Financial Supervisory Authority, Bonn, pursuant to the German Kapitalanlagegesetzbuch (KAGB). The issue and redemption of unit certificates and the execution of payments to unit holders has been transferred to the Fund's custodian bank/depositary, Erste Group Bank AG, Am Belvedere 1, 1100 Vienna, Austria. Redemption requests can be submitted by investors to their custodian bank, which will forward them to the Custodian Bank/Depositary of the Fund for execution via the usual banking channels. All payments to investors are also processed via the usual banking clearing channel with the investor's custodian bank.. In Germany, the issue and return prices of shares are published in electronic form on the web site [www.erste-am.com](http://www.erste-am.com) (and also at [www.fundinfo.com](http://www.fundinfo.com)). Any other information for Shareholders is published in the Bundesanzeiger, Cologne.

Presentations:

It is expressly noted that presentations shall not be construed as providing investment advice or investment recommendations; presentations simply represent the current market opinion. The presentations are not intended as sales instruments and shall therefore not be construed as an offer to buy or sell financial or investment instruments. The investor shall be solely responsible for any and all decisions that he makes on the basis of this presentation.

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