

U ACCESS (IRL) Bain Capital Global Equity LS UCITS

Monthly Institutional Factsheet | 28.02.2025

Marketing communication for Professional Investors in Switzerland or Professional Investors as defined by the relevant laws, Fund classification under the Sustainable Financial Disclosure Regulation (SFDR): Article 8

Performance & key metrics

ISIN: IE000OCAX8C8 (C - Share USD) NAV: 116.11 USD

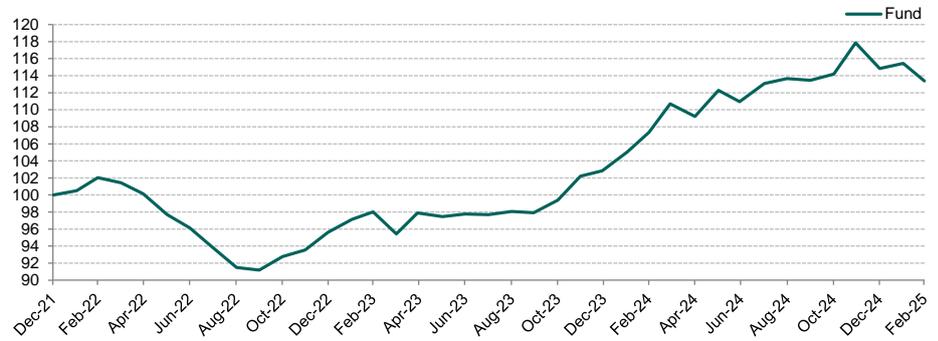
PERFORMANCE

	Fund ¹
February 2025	-1.80%
YTD	-1.29%
1Y	5.61%
3Y	11.12%
5Y	-
10Y	-
Since Inception*	16.11%
2024	11.68%
2023	7.58%
2022	-4.41%

*Inception date : 16.12.2021

The fund is actively managed. Past performance is not a guide to current or future results. See the disclaimer at the end of this document.

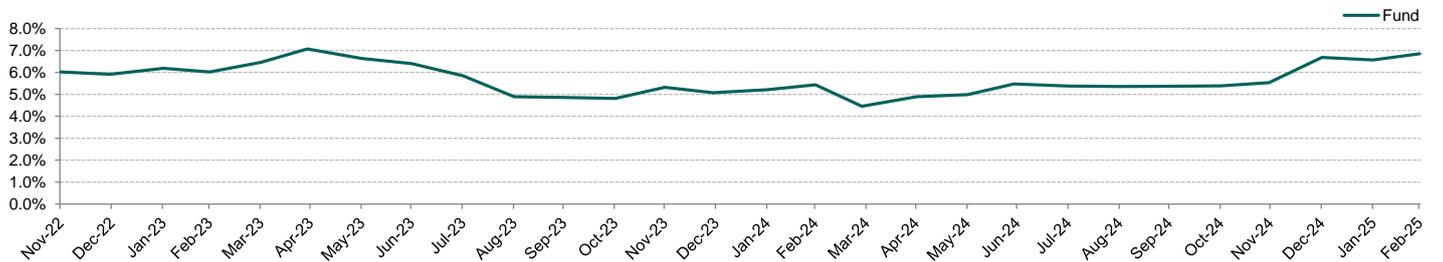
HISTORICAL TRACK RECORD *



* rebased at 100

Source: UBP; data as at 28.02.2025

1 YEAR-ROLLING VOLATILITY



Source: UBP; data as at 28.02.2025

KEY METRICS

	Fund ¹
Annualised Volatility* %	6.07
Sharpe Ratio*	0.15
Max Drawdown %	-10.62
² Beta Equities*	0.14
² Correlation with Equities*	0.33

*Statistics computed since inception

Source: Bain Capital Public Equity, LP and UBP; data as at 28.02.2025

¹ Based on C-Share class net of fees, USD, ISIN:IE000OCAX8C8

² Compared to the MSCI World NR (local)

	Fund ¹
Size, in M USD	54
Number of lines	64
Number of long positions	24
Number of short positions	40
Top 10 Long %	47.3%
Top 10 Short %	-22.3%

Performance Contribution

BY SECTOR

	MTD	YTD
Consumer	0.0%	0.2%
Financials	-0.5%	0.9%
Healthcare	0.0%	0.0%
Industrials	0.2%	0.4%
Media/Telco	0.0%	0.2%
Technology	-2.2%	-2.8%
Portfolio Hedges	0.6%	-0.3%
Other	0.0%	0.1%
Total	-1.8%	-1.3%

BY BOOK

	MTD	YTD
Long	-2.3%	0.8%
Short	0.5%	-2.1%
Total	-1.8%	-1.3%

BY REGION

	MTD	YTD
North America	-1.8%	-0.8%
Europe	0.7%	0.3%
Asia	-0.7%	-0.8%
Japan	0.0%	0.0%
Rest of World	0.1%	0.1%
Other	0.0%	0.0%
Total	-1.8%	-1.3%

Source: Bain Capital Public Equity, LP; data as at 28.02.2025

Past performance is not a guide to current or future results. See the disclaimer at the end of this document

Performance contribution figures are shown net of fees.

Top Positions

Top 5 Long Positions

Investment name	% of Equity
United States Treasury Bill	17.3%
HEICO Corp	5.9%
Liberty Media Corp-Liberty Formula One	5.6%
Crane Co	5.3%
US Foods Holding Corp	5.2%
Total	39.2%

Source: Bain Capital Public Equity, LP; data as at 28.02.2025

Top 5 Short Positions

Investment name	% of Equity
Portfolio hedge	-3.0%
Industrials short	-2.7%
Industrials short	-2.5%
Consumer short	-2.3%
Portfolio hedge	-2.1%
Total	-12.6%

Source: Bain Capital Public Equity, LP; data as at 28.02.2025

Monthly Top 5 Contributors / Detractors

MAIN CONTRIBUTORS

Name
HEICO Corp
Intesa Sanpaolo SpA
Arthur J Gallagher & Co
Technology short
Portfolio hedge

MAIN DETRACTORS

Name
Amazon.com
Taiwan Semiconductor Manufacturing
KKR & Co.
Burlington Stores Inc
Marvell Technology Inc

Source: Bain Capital Public Equity, LP; data as at 28.02.2025

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Portfolio Exposure

◆ BY COMPOSITION

	Long	Short	Net	Gross
Equity	77.9%	0.0%	77.9%	77.9%
Index/ETF Hedges	0.0%	0.0%	0.0%	0.0%
Fixed Income	17.3%	0.0%	17.3%	17.3%
Total Return Swaps	3.2%	-39.7%	-36.5%	42.9%
Total	98.4%	-39.7%	58.8%	138.1%

◆ BY SECTOR

	Long	Short	Net	Gross
Consumer	16.0%	-7.1%	8.9%	23.1%
Financials	27.0%	-5.5%	21.5%	32.4%
Healthcare	0.0%	0.0%	0.0%	0.0%
Media / Telecommunication	5.6%	0.0%	5.6%	5.6%
Technology	14.8%	-5.6%	9.2%	20.4%
Portfolio Hedges	0.0%	-12.5%	-12.5%	12.5%
Fixed Income	17.3%	0.0%	17.3%	17.3%
Industrials	17.8%	-9.0%	8.8%	26.8%
Total	98.4%	-39.7%	58.8%	138.1%

◆ BY GEOGRAPHY

	Long	Short	Net	Gross
North America	74.8%	-35.4%	39.4%	110.2%
Europe	22.7%	-3.6%	19.1%	26.3%
Asia ex Japan	0.9%	-0.7%	0.3%	1.6%
Japan	0.0%	0.0%	0.0%	0.0%
Rest of World	0.0%	0.0%	0.0%	0.0%
Total	98.4%	-39.7%	58.8%	138.1%

◆ BY MARKET CAP

	Long	Short	Net	Gross
Small Cap (<\$10 B)	8.6%	-4.3%	4.3%	13.0%
Mid Cap (\$10 - 50 B)	39.0%	-17.1%	21.9%	56.2%
Large Cap (\$50 - 200 B)	17.8%	-5.4%	12.4%	23.2%
Mega Cap (>\$200 B)	15.6%	-12.8%	2.8%	28.4%
Fixed Income	17.3%	0.0%	17.3%	17.3%
Total	98.4%	-39.7%	58.8%	138.1%

Source: Bain Capital Public Equity, LP; data as at 28.02.2025

General Information

Name	U ACCESS (IRL) Bain Capital Global Equity LS UCITS	ISIN⁴ (main share class)	B USD: IE0009PLO304 B EUR: IE000B4YLVZ8 B CHF: IE000QRXJGH3	B GBP: IE000ZNE3DK4 B SEK: IE000NQEYVYMO
Legal form	Irish open-ended umbrella investment company with variable capital and segregated liability between sub-funds. UCITS compliant	Bloomberg Ticker⁴ (main share class)	B USD: UABCGBU ID B EUR: UABCGBE ID B CHF: UABCGBC ID	B GBP: UABCGBG ID B SEK: UABCGBS ID
Base Currency	USD	Portfolio Manager	Bain Capital Public Equity, LP	
Hedged Share Classes	EUR, CHF, GBP, SEK	Principal Investment Manager	Union Bancaire Privée, UBP SA	
NAV Valuation Frequency	Daily	Management Company	Came Global Fund Managers (Ireland) Limited	
Inception date	16/12/2021	Depository Bank	BNY Mellon Trust Company (Ireland) Limited	
Subscription / Redemption	Daily, with 2 business days notice	Administrator	BNY Mellon Fund Services (Ireland) Designated Activity Company	
Registered Countries³	CH, DE, ES, FI, FR, IE, IT, LU, NL, SE, UK, SG			

^{*}Inception date corresponds to when the fund was launched.

¹Includes the Portfolio Manager Fee and the Investment Manager Fee.

²High Water-Mark is the highest peak in value that the investment fund has reached

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⁴Other share classes are available

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