

# Western Asset U.S. Dollar Liquidity Fund – Class C Shares

## A Short-Term Money Market Fund

ISIN: IE0033600796  
 Ticker: CTUSDLM ID  
 Sedol Code: 0684608  
 Inception: 05 Jul 00

This is a marketing communication. Please refer to the prospectus of the UCITS and to the KIID before making any final investment decisions.

### Summary of Investment Objective

The investment objective of the Fund is to aim to maintain capital value while seeking to produce a return to the investor in line with money market rates.

The Fund seeks to provide current income while maintaining liquidity and an accumulating Net Asset Value, retaining the net income within the Fund.

### Investment Structure

U.S. dollar-denominated, diversified open-end fund. The Fund is a short-term money market fund. The Fund does not rely on external support for guaranteeing the liquidity of the Fund or stabilizing the NAV per unit or share.

### Investment Risk

**Mortgage-Backed Securities:** The timing and size of the cash-flow from mortgage-backed securities is not fully assured and could result in loss for the Fund. These types of investments may also be difficult for the Fund to sell quickly. Complete information on the risks of investing in the Fund are set out in the Fund's prospectus.

### Client Suitability

The profile of a typical investor in the Fund is an Institutional investor seeking liquidity, capital value maintenance and returns in line with the U.S. dollar money markets.



**Minimum Investment**  
\$5,000,000

**Total Net Assets<sup>‡</sup>**  
\$2,514.9 (mm)

**Weighted Average Maturity**  
42 days

**Weighted Average Life**  
55 days

**Fund Cut-Off Time**  
5:00 pm EST

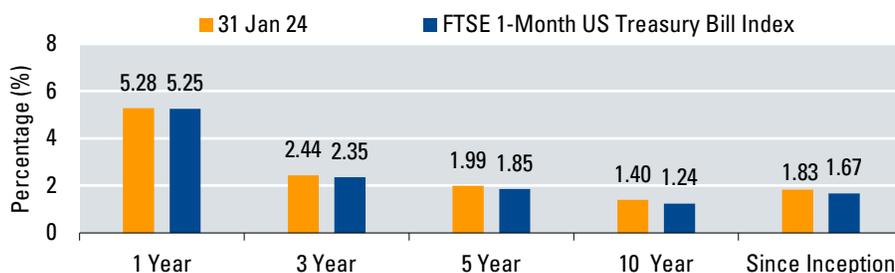
**Advisor Profile**  
Western Asset Management Company (USD)

### Fund Performance

Past performance does not predict future returns

<b>Month End Current 7 Day Yield*</b>	n/a
<b>Month End Current 30 Day Yield*</b>	n/a

### Average Annual Total Returns<sup>†</sup>



### Rolling 1-Year Performance Returns

	31 Jan 24	31 Jan 23	31 Jan 22	31 Jan 21	31 Jan 20	31 Jan 19	31 Jan 18	31 Jan 17	31 Jan 16	31 Jan 15
Gross Returns (%)	5.39	2.20	-0.01	0.46	2.32	2.11	1.26	0.72	0.28	0.17
Net Returns (%)	5.28	2.12	-0.01	0.41	2.25	2.03	1.18	0.61	0.17	0.06
Benchmark (%)	5.25	1.83	0.04	0.24	1.98	1.84	0.99	0.32	0.03	-0.03

Source: Franklin Templeton

Gross returns are presented before fees and expenses.

**Current performance may be higher or lower than the performance shown. The fund's returns may increase or decrease as a result of changes to foreign exchange rates.**

\*The Current 7-day yield represents net interest income generated by the investments for the past 7 days and assumes that the same income is generated each week over a 365-day period. The 7-day yield more closely reflects current fund earnings than does total returns. The 30-day yield is the average annualized net investment income per share and is subject to change. Yields for other share classes may vary due to differences in sales charge structure and class expenses. The Fund's yields reflect voluntary fee waivers and/or reimbursements, which may be reduced or terminated at any time.

<sup>†</sup>Annualised returns calculated on a 365 day basis.

Total return figures include reinvestment of dividends at month-end. Fund performance data stated is net of all fees and expenses. Current reimbursements and/or fee waivers are voluntary, and may be reduced or terminated at any time. Absent these reimbursements and/or waivers performance would have been lower.

<sup>‡</sup>Total Fund Assets (includes D, S, C, P and WA share classes)

The charges are the fees the fund charges to investors to cover the costs of running the Fund. Additional costs, including transaction fees, will also be incurred. These costs are paid out by the Fund, which will impact on the overall return of the Fund.

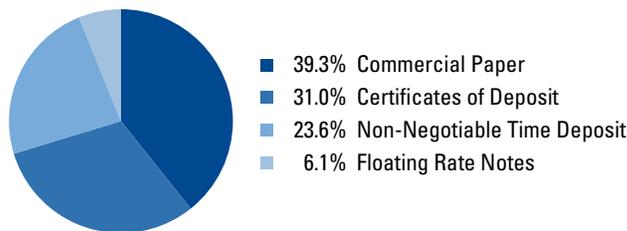
Fund charges will be incurred in multiple currencies, meaning that payments may increase or decrease as a result of currency exchange fluctuations.

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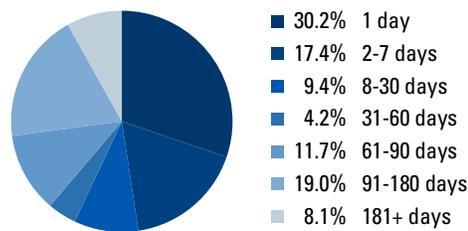
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### Portfolio Composition<sup>1</sup>



### Maturity Distribution<sup>2</sup>



### Investment Team

Western Asset manages portfolios on a team basis.

The team is comprised of dedicated investment professionals in London and New York, focusing on liquidity and cash investments. Western is recognized as one of the largest managers of offshore funds with a highly experienced investment team.

### Permissible Investments

Investments may be made in money market instruments and fixed income securities including:

- Government, agency, and sovereign debt
- Domestic/euro commercial paper
- Time deposits and Certificates of Deposits
- Floating rate notes
- Repurchase agreements from approved counterparties

### Minimum Credit Quality

Minimum A-1/F1 or equivalent

<sup>1</sup>Deposits include overnight cash which contains forward settlement trades as per holdings report.

<sup>2</sup>Maturity Distribution is a measure of a bond's maturity which takes into consideration the possibility that the issuer may call the bond before its maturity date. Data may not sum to 100% due to rounding.

**No External Support:** The Fund does not rely on external support for guaranteeing the liquidity of the Fund or stabilising the NAV per unit or share.

**Risk of Loss:** Any risk of loss of the principal is to be borne by the investor.

**Principal Fluctuation:** An investment in money market funds is different from an investment in deposits, with particular reference to the risk that the principal invested in a money market fund is capable of fluctuation.

The Western Asset U.S. Dollar Liquidity Fund is a short-term money market fund.

**An investment in a fund is neither insured nor guaranteed by any government agency. Although the Fund seeks to preserve your investment at one U.S. Dollar per share, it is possible to lose money by investing in the Fund.**

The credit ratings shown are based on each portfolio security's rating as provided by S&P's and/or Fitch Ratings, Ltd. For this purpose, if either of the agencies assign different ratings to a security, the highest rating is used. The credit quality of the investments in the Fund's portfolio does not apply to the stability or safety of the Fund. These ratings are updated monthly and may change over time.

The Fund has not been registered in all jurisdictions. It is the responsibility of the dealer to ensure that the offering and sale of fund shares complies with relevant national law.

**There can be no assurance that the Fund will achieve its investment objective. The value shares and any income from them can fall as well as rise and you may not get back the amount originally invested.**

**The Fund may employ certain derivative instruments for efficient portfolio management.**

The Prospectus is available upon request from your Western Asset contact. This document is for information only and not an invitation to subscribe for shares in the fund. This information is intended to supplement information provided in the Prospectus for the Fund, and must be preceded or accompanied thereby.

Information contained in this document is obtained from the following sources: Franklin Templeton International Services S.à r.l, Western Asset Management Company Limited, and The Bank of New York Mellon Corporation. This information is believed to be reliable, but no guarantee can be made of its accuracy.

The Western Asset U.S. Dollar Liquidity Fund is a sub-fund of Western Asset Liquidity Funds plc (the Company), a UCITS registered umbrella fund constituted as a company with variable share capital and limited liability under the laws of Ireland.

Western Asset Management Company Limited is a firm authorised and regulated by the Financial Conduct Authority. In the UK and EEA countries, this communication is a financial promotion intended for distribution to Professional Clients only as defined by the FCA or MiFID II rules. In addition, a summary of investor rights is available from summary-of-investor-rights.pdf (franklintempleton.lu). The summary is available in English. The Fund is notified for marketing in multiple EU Member States under the UCITS Directive. The Fund can terminate such notifications for any share class and/or sub-fund at any time by using the process contained in Article 93a of the UCITS Directive.

For the avoidance of doubt, if you make a decision to invest, you will be buying units/shares in the Fund and will not be investing directly in the underlying assets of the Fund.

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