30 September 2025 Fact Sheet

This document is intended for Investors and Investment Professionals

Investment Company | Liquidity

LGIM Sterling Liquidity Plus Fund

LGIM Liquidity Funds plc (UCITS compliant) 2-Class GBP Acc Base currency: **GBP** Domicile: **Ireland**

FUND AIM

To preserve capital and to generate income.

FUND SNAPSHOT

- **What does it invest in?** Invests in short-term assets which are issued by governments, high quality banks and companies which are issued in sterling or hedged back to sterling.
- **How does it invest?** Actively managed, investing in money market instruments including certificates of deposit, commercial paper and treasury bills. May also invest in fixed and floating rate securities, open ended funds and deposits.
- **Does it promote sustainability characteristics?** The Fund promotes a range of environmental and social characteristics. Further information on how such characteristics are met by the Fund can be found in the Supplement.

WHO IS THIS FUND FOR?

- The Fund may be suitable for investors seeking capital preservation over a three year rolling period, a SONIA return and who understand the risk associated with this type of investment.
- If you do not understand this document we recommend you seek additional information to help you decide if this fund is right for you.

BENCHMARK

Benchmark

Sterling Overnight Index Average*

***The benchmark performance shown below is in GBP for this share class.**

FUND FACTS

Fund size	Fund launch date
£3,216.5m	**6 Sep 2016**
Weighted average final maturity	Weighted average maturity
273 days	**94 days**

COSTS

Price basis	Ongoing charge
Single - dilution levy	**0.25%**

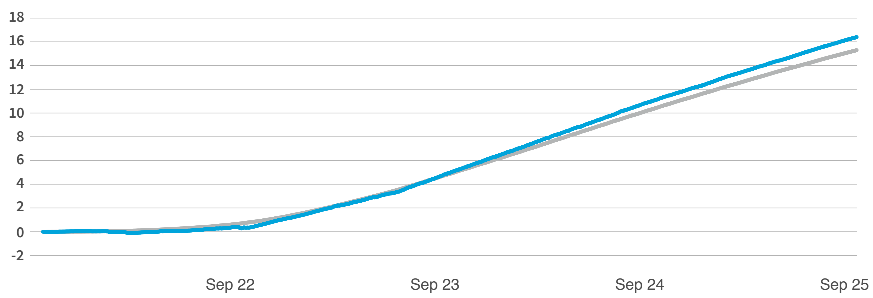
FUND RATINGS

In addition to L&G's risk management oversight, the Fund is rated by the following agencies:

Fitch AAAf/S1

The fund ratings were solicited and financed by LGIM Liquidity Funds Plc.

PERFORMANCE (%)



	1m	3m	1y	3y	Launch
Fund	0.37	1.12	4.86	5.08	3.65
Benchmark	0.35	1.03	4.53	4.63	3.67
Relative to Benchmark	0.02	0.09	0.33	0.45	-0.02

12 MONTH PERFORMANCE TO MOST RECENT QUARTER (%)

12 months to 30 September	2025	2024	2023	2022	2021
Fund	4.86	5.85	4.55	-	-
Benchmark	4.53	5.31	4.07	-	-
Relative to Benchmark	0.33	0.54	0.48	-	-

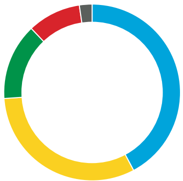
Performance for the 2 share class in GBP, launched on 11 October 2021. Source: Lipper. Performance is gross of fees and assumes that all income generated by the investments, before deduction of tax, remains in the fund.

Past performance is not a guide to the future.

Fund returns shown are based on prices as at the last fund trading day for the month. Due to bank holidays this may impact relative performance to any benchmarks which are priced on a bank holiday which falls within a month but after the last fund trading day for that month.

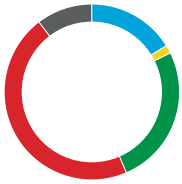
PORTFOLIO BREAKDOWN

All data source L&G unless otherwise stated. Totals may not sum due to rounding.



ASSET (%)

Certificate of Deposit	42.2
Floating Rate Notes	31.7
Commercial Paper	14.0
Liquidity Fund	9.8
Deposit (Overnight)	2.3



CREDIT RATING (%)

AAA	16.2
AA+	1.5
AA-	25.9
A+	46.1
A	10.3

Source: Standard & Poor's

DAYS TO MATURITY (%)

0 to 7 days	12.1
7 days to 6 months	36.0
6 to 12 months	37.3
1 to 3 years	9.0
3+ years	5.6

COUNTRY (%)

United Kingdom	28.2
Canada	15.6
France	11.7
Australia	8.3
Japan	8.0
Netherlands	5.7
Sweden	4.6
United States	4.6
Finland	3.4
Other	10.0

TOP 10 ISSUERS (%)

LGIM Sterling Liquidity Fund	9.8
Royal Bank of Canada	3.7
ING Bank	3.4
Nordea Bank	3.4
Canadian Imperial Bank	3.3
Bank of Montreal	3.1
First Abu Dhabi Bank	3.1
Bank of Tokyo Mitsubishi UFJ	3.1
BFCM	3.1
Skandinaviska Enskilda Banken (SEB)	3.1

LIQUIDITY FUNDS

For the L&G Liquidity Funds the macroeconomic outlook acts as an anchor to portfolio construction. Fundamental credit research, focused on the evolution of credit quality, provides a universe of permitted issuers. While investment and operational risk management oversight ensures consistency with portfolio objectives.

LIQUIDITY MANAGEMENT

Liquidity Management (within Global Trading and Liquidity) forms a strategic part of our asset management capability incorporating liquidity and short duration portfolios as well as securities financing.

RISK AND REWARD PROFILE

1	2	3	4	5	6	7

Lower risk — Higher risk
Potentially lower rewards — Potentially higher rewards

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you. We have classified this product as class 1 out of 7, which is the lowest risk class. This product does not include any protection from future market performance so you could lose some or all of your investment. **Be aware of currency risk.** You may receive payments in a different currency, so the final return you will get depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above. The Fund is not covered by an investor compensation scheme. The value of the fund may be affected by risks not in the SRI: failure of a counterparty, custodian or issuer; derivative use; inability to sell holdings; trends in interest rates/inflation.

KEY RISKS

- The value of an investment and any income taken from it is not guaranteed and can go down as well as up; you may not get back the amount you originally invested.
- This fund holds bonds that are traded through agents, brokers or investment banks matching buyers and sellers. This makes the bonds less easy to buy and sell than investments traded on an exchange. In exceptional circumstances the fund may not be able to sell bonds and may defer withdrawals, or suspend dealing. The Directors can only delay paying out if it is in the interests of all investors and with the permission of the fund depositary.
- The fund invests directly or indirectly in bonds which are issued by companies or governments. If these companies or governments experience financial difficulty, they may be unable to pay back some or all of the interest, original investment or other payments that they owe. If this happens, the value of the fund may fall.
- The fund could lose money if any institution providing services such as acting as counterparty to derivatives or other instruments, becomes unwilling or unable to meet its obligations to the fund.
- Derivatives are highly sensitive to changes in the value of the asset on which they are based and can increase the size of losses and gains.
- Shares in the fund are not the same as deposits. The amount invested in the fund may fluctuate up or down. The fund is not protected by any national deposit protection scheme.
- The fund may have underlying investments that are valued in currencies that are different from the currency of this share class. Exchange rate fluctuations will impact the value of your investment. Currency hedging techniques may be applied to reduce this impact but may not entirely eliminate it.
- Investment returns on bonds are sensitive to trends in interest rate movements. Such changes will affect the value of your investment.

For more information, please refer to the key information document on our website

CODES

Institutional	OCF (%)	Min. Investment	ISIN	Bloomberg
Class 2	0.25	£1,000,000	IE00BYYCC586	LGLIP2G ID

SPOTLIGHT ON LEGAL & GENERAL

L&G's asset management division is a major global investor across public and private markets, with £1,116.6 billion in assets under management (as at 30 June, 2025). Our investment philosophy and processes are designed to create value over the long term. We believe that incorporating financially material sustainability criteria, when relevant to our clients, can create attractive returns and drive positive change.

Source: L&G internal data as at 30 June 2025. The AUM disclosed aggregates the assets managed by L&G in the UK, LGIMA in the US and L&G Asia in Hong Kong (2018-2019 only). The AUM includes the value of securities and derivatives positions.

DEALING INFORMATION

Valuation frequency	Daily, 16:00 Irish time
Dealing frequency	Each Business Day
Settlement period	T+2

COUNTRY REGISTRATION

- Germany
- Ireland
- Italy
- Luxembourg
- Netherlands
- United Kingdom

TO FIND OUT MORE

Call **+44 (0)203 124 3155**

Visit **www.lgim.com**

We may record and monitor calls. Call charges will vary.

Important information

A copy of the English version of the prospectus of the Fund is available on LGIM Fund Centre and may also be obtained from Legal & General Investment Management, 2 Dublin Landings, Office 1-W-131, North Dock, Dublin 1, Ireland. Where required under national rules, the key information document will also be available in the local language of the relevant EEA Member State. A summary of investor rights associated with an investment in the Fund shall be available from www.lgim.com/investor_rights

We are also obliged to disclose that the Management Company has the right to terminate the arrangements made for marketing.

A decision may be taken at any time to terminate the arrangements made for the marketing of the Fund in any EEA Member State in which it is currently marketed. In such circumstances, Shareholders in the affected EEA Member State will be notified of this decision and will be provided with the opportunity to redeem their shareholding in the Fund free of any charges or deductions for at least 30 working days from the date of such notification.

This is a marketing communication. Please refer to the prospectus of the Fund and to the KID before making any final investment decisions.

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Internal Fund Code: 9344