

This is a marketing communication

Aegon European High Yield Bond Fund I EUR

Factsheet as of 31 May 2022

Fund objective

The Fund invests, directly or indirectly, mainly in high-yielding corporate bonds with a credit rating below investment grade. The Fund will invest predominantly in bonds issued by issuers located within Europe, but may also invest in bonds issued by issuers located outside Europe. The Fund will invest in assets denominated both in Euros and in the currencies of other European countries. The fund uses a combination of a global "top down" analysis of the macroeconomic and interest rate environment, and "bottom up" research of corporate debt, stressed and distressed securities, and other debt instruments



Key facts

Fund launch	22 September 2017
Share class launch	26 September 2017
Sector	Fixed Income
Investor type	Institutional
Dividend	No
Structure	Open End
Listed	No
Fund structure	UCITS
ISIN	IE00BZ005G52
Fund base currency	EUR
Total Fund size	219,278,100
Share class	EUR
currency	
Share class size	972
Price¹	10.80
Participations	90
Securities lending²	
Revenue	0.00 bps
Assets lent	2.52 %

Costs³

Management fee	0.47 %
Service fee	0.08 %
OCF	0.44 %
Entry fee	0.35 %
Exit fee	0.35 %

The service fee is inversely scaled related to the fund size. The maximum applicable service fee is presented.

Aegon Asset Management applies partial ADL (Anti-Dilution Levy) which implies that the NAV of a fund is adjusted with the exit or entry fee only if the net cash flow exceeds a pre-determined limit.

The cost of investing will impact your investment. The return will be reduced by the fees and expenses that may be incurred in managing the investment. Fees may have a compounding effect.

Performance

Past performance does not predict future returns.

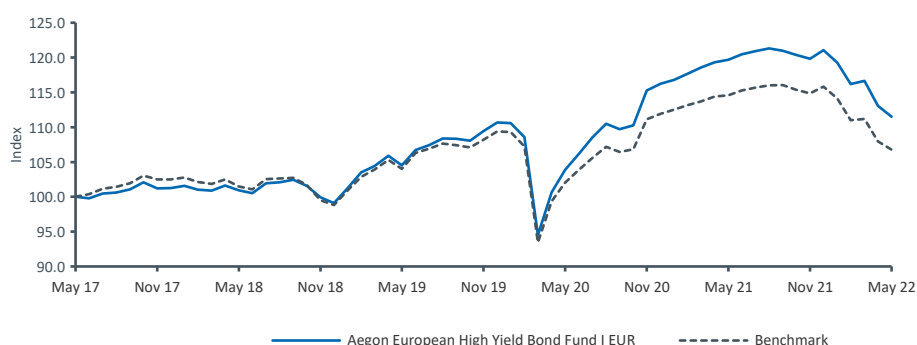
Performance⁴

	1m	3m	Ytd	3y	5y	SI
Fund Gross return (%)	-1.37	-4.04	-7.90	2.19	2.20	6.44
Fund Net return (%)	-1.41	-4.15	-8.08	1.71	1.76	6.31
Benchmark (%)	-1.09	-3.77	-7.81	0.88	1.32	5.47
Tracking error ex post (%)	-	-	-	0.66	0.70	1.45
Information ratio	-	-	-	1.25	0.61	0.54

Benchmark

Bloomberg Barclays Pan-European High Yield (Euro) 3% Issuer Cap Index ex Financials

Cumulative performance



The cumulative performance is based on total return data excluding management, service and entry or exit fees.

¹ Look for information on the current price at www.aegonam.com

² Securities lending contributes to the performance of the Fund. The Fund receives 72% of the total proceeds from securities lending. The costs for providing and conducting the securities lending program are charged by Aegon Asset Management and partners and are already deducted from these proceeds. These proceeds are an estimation. The exact amount is known three weeks after month end.

³ Source: Aegon Asset Management. Ongoing charges based on actual expenses over the year 2021.

⁴ The results reported before the launch date of the fund are simulated results. This reflects the results of another comparable Aegon Fund. Annualized (for periods longer than one year).

Discrete annual performance

Past performance does not predict future returns.

12 months to	May 22	May 21	May 20	May 19	May 18	May 17	May 16	May 15	May 14	May 13
Fund Gross return (%)	-6.82	15.20	-0.58	3.52	0.95	9.59	-0.91	5.08	12.70	20.53
Fund Net return (%)	-7.25	14.65	-1.05	3.03	0.63	9.59	-0.91	5.08	12.70	20.53
Benchmark (%)	-6.81	12.29	-1.89	2.46	1.51	8.67	1.78	4.65	8.96	18.24
Tracking error ex post (%)	0.61	0.63	0.56	0.71	0.74	0.70	2.11	1.11	0.81	1.85
Information ratio	-0.79	3.34	1.52	0.79	-1.18	1.21	-1.25	0.37	4.21	1.04

Sector allocation (%)

Communication Services	24.9
Industrials	23.1
Consumer Discretionary	21.3
Consumer Staples	14.4
Utilities	5.6
Financials	4.8
Energy	2.7
Information Technology	1.1
Other	0.1
Cash	2.1

Currency allocation (%)

	Pre hedge	Post hedge
EUR	86.8	100.6
GBP	13.2	-0.6
Total	100.0	100.0

Rating allocation (%)

A	0.1
BBB	3.1
BB	52.8
B	35.0
CCC	6.9
Cash	2.1

Maturity breakdown (%)

0 - 1 year	1.0
1 - 3 years	25.5
3 - 5 years	39.7
5 - 7 years	21.7
7 - 10 years	8.9
10+ years	1.1
Cash	2.1

Top 10 holdings (%)

Ford Motor Credit Co Llc	1.744%	19/07/2024	2.9
Iho Verwaltungs Gmbh	3.750%	15/09/2026	2.4
Virgin Media Secured Fin	4.125%	15/08/2030	2.3
Zf Europe Finance Bv	3.000%	23/10/2029	1.8
Telefonica Europe Bv	2.880%	24/02/2028	1.7
Organon & Co/Org	2.875%	30/04/2028	1.6
Virgin Media Secured Fin	5.000%	15/04/2027	1.6
Loxam Sas	3.750%	15/07/2026	1.5
Elm For Firmenich Intern	3.750%	03/09/2025	1.5
Ineos Quattro Finance 2	2.500%	15/01/2026	1.5

Asset allocation (%)

Fixed Income Bonds	97.8
Derivatives	0.1
Cash	2.1

Country allocation (%)

United Kingdom	18.7
France	16.5
Germany	15.0
United States	15.0
Netherlands	8.1
Spain	7.7
Luxembourg	3.4
Belgium	3.1
Other	10.4
Cash	2.1

For Professional Investors only and not to be distributed to or relied upon by retail clients.

This is a marketing communication. Please refer to the Prospectus of the Fund and to the Key Investor Information Document before making any final investment decisions. The relevant documents can be found at aegonam.com. The principal risk of this product is the loss of capital.

Past performance does not predict future returns. Outcomes, including the payment of income, are not guaranteed.

Costs may increase or decrease as a result of currency and exchange rate fluctuations.

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