

AMUNDI FUNDS GLOBAL AGGREGATE BOND - A2 USD

FACTSHEET

Marketing
Communication

30/06/2025

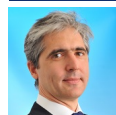
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Objective and Investment Policy

The Sub-Fund is a financial product that promotes ESG characteristics pursuant to Article 8 of the Disclosure Regulation. The Sub-Fund invests mainly in investment-grade debt instruments (bonds and money market instruments) of issuers around the world, including emerging markets. Investments may include mortgage-backed securities (MBS) and asset-backed securities (ABS). Specifically, the Sub-Fund invests at least 67% of assets in debt instruments that are issued or guaranteed by OECD governments or issued by corporate entities, including investment-grade MBSs and ABSs. There are no currency constraints on these investments. The Sub-Fund may invest less than 25% of the net assets in Chinese bonds denominated in local currency and investments may be made indirectly or directly (i.e. via Direct CIBM access) in Chinese bonds. The mortgages underlying the MBSs may be commercial or residential, and the MBSs may or may not have any form of government credit backing. The Sub-Fund's exposure to MBSs, ABSs and European CLOs is limited to 40% of net assets. This includes indirect exposure gained through to-be-announced securities (TBA), which is limited to 20% of net assets and European CLOs, which is limited to 10% of net assets. The Sub-Fund invests at least 70% of assets in investment-grade securities. While complying with the above policies, the Sub-Fund may also invest in other types of debt instruments, in deposits, and in the following up to these percentages of net assets:

- convertible bonds: 25%
- equities and equity-linked instruments: 10%
- UCITS/UCIs: 10%
- The Sub-Fund's exposure to contingent convertible bonds is limited to 10% of net assets

Meet the Team



Grégoire Pesques, CFA

CIO Global Fixed Income and
Head of Aggregate Strategies



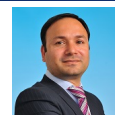
Reine Bitar

Senior Portfolio Manager



Nicolas Dahan

Senior Portfolio Manager



Risk & Reward Profile (Source: Fund Admin)

Risk Indicator (Source : Fund Admin)



Lower Risk

Higher Risk



The SRI represents the risk and return profile as presented in the Key Information Document (KID). The lowest category does not imply that there is no risk. The SRI is not guaranteed and may change over time. The risk indicator assumes you keep the product for 3 years.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movement in the markets or because we are not able to pay you.

We have classified this product as 2 out of 7, which is a low risk class. This rates the potential losses from future performance at a low level, and poor market conditions are very unlikely to impact our capacity to pay you. Additional risks: Market liquidity risk could amplify the variation of product performances. This product does not include any protection from future market performance so you could lose some or all of your investment. Beside the risks included in the risk indicator, other risks may affect the Sub-Fund's performance. Please refer to the Amundi Funds prospectus.

Information (Source: Amundi)

Fund structure : **SICAV**

Applicable law : **under Luxembourg law**

Sub-fund launch date : **30/10/2007**

Share-class inception date : **01/04/2014**

Type of shares : **Accumulation**

Minimum first subscription / subsequent : **1 thousandth(s) of (a) share(s)**

Entry charge (maximum) : **4.50%**

Ausgabeaufschlag (laufend) : **3.00%**

Management fees and other administrative or operating costs : **1.27%**

Transaction costs : **0.29%**

Conversion charge : **1.00 %**

Exit charge (maximum) : **0.00%**

Minimum recommended investment period : **3 years**

Performance fees : **No**

Maximum performance fees rate (% per year) : **-**

Key Information (Source: Amundi)

Net Asset Value (NAV) : **124.02 (USD)**

NAV and AUM as of : **30/06/2025**

ISIN code : **LU1049752592**

WKN : **A111HH**

Assets Under Management (AUM) : **4,514.64 (million USD)**

Sub-fund reference currency : **USD**

Share-class reference currency : **USD**

Benchmark : **100% BLOOMBERG BARCLAYS GLOBAL AGGREGATE HEDGED**

Morningstar Category © : **GLOBAL FLEXIBLE BOND - USD HEDGED**

Morningstar Overall Rating © : **2**

Number of funds in the category : **748**

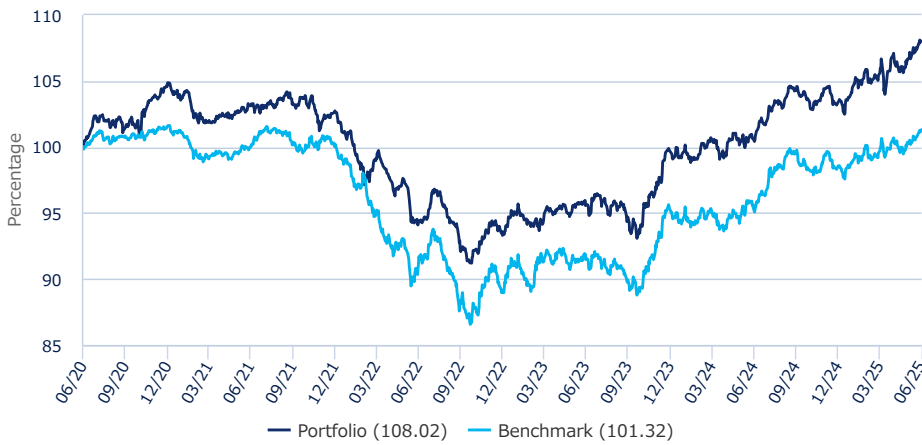
Rating date : **30/06/2025**

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Returns (Source: Fund Admin) - Past performance does not predict future returns

Performance evolution (rebased to 100) from 30/06/2020 to 30/06/2025* (Source: Fund Admin)



Rolling performances * (Source: Fund Admin)

	YTD	1 month	3 months	1 year	3 years	5 years	10 years	Since
Since	31/12/2024	30/05/2025	31/03/2025	28/06/2024	30/06/2022	30/06/2020	-	15/07/2015
Portfolio	4.44%	1.27%	2.28%	7.34%	14.61%	8.02%	-	23.54%
Benchmark	2.81%	0.96%	1.61%	6.15%	11.18%	1.32%	-	25.74%
Spread	1.63%	0.32%	0.67%	1.19%	3.43%	6.70%	-	-2.20%

Cumulative returns* (Source: Fund Admin)

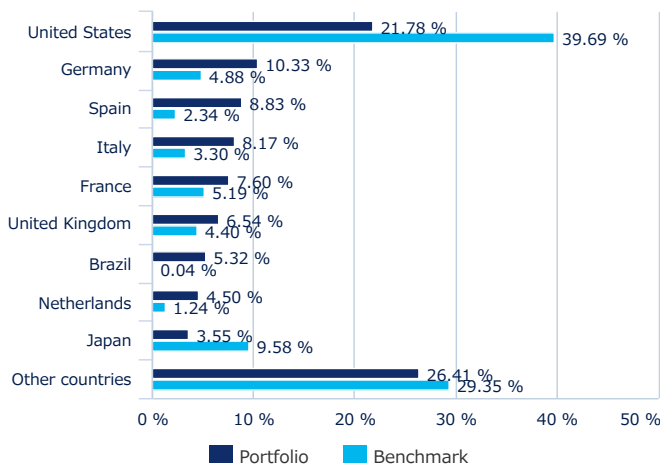
	2021	2022	2023	2024	2025
Until	30/06/2021	30/06/2022	30/06/2023	28/06/2024	30/06/2025
Since	30/06/2020	30/06/2021	30/06/2022	30/06/2023	28/06/2024
Portfolio	3.12%	-8.60%	1.50%	5.20%	7.34%
Benchmark	0.08%	-8.94%	0.52%	4.20%	6.15%
Spread	3.04%	0.34%	0.98%	1.00%	1.19%
Portfolio Net Subscription	0.11%	-8.60%	1.50%	5.20%	7.34%

* An investment of 104.5 USD with an entry fee of 4.5%, 100 USD are invested in the subfunds. This breakdown does not account for other yield-reducing costs such as individual account and custodian fees. The performances above cover a full 12-month period for each calendar year. **Past performance is no guarantee of future performance.** Investments may increase or decrease in value with market movements. Source: Amundi.

Portfolio Breakdown (Source: Amundi group)

Portfolio breakdown by country (Source: Amundi) *

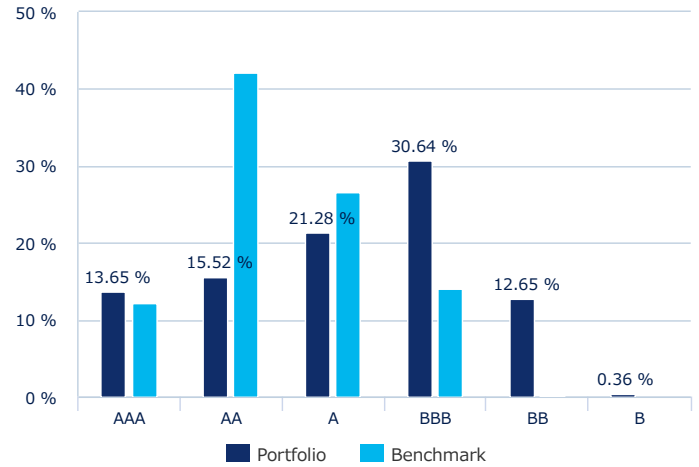
% of assets (Source : Amundi)



* Includes Bonds, Credit Default Swaps

Portfolio breakdown by credit rating (Source: Amundi) *

% of assets (Source : Amundi)



* Includes Credit Default Swaps

Risk analysis (rolling) (Source: Fund Admin)

	1 year	3 years	5 years
Portfolio volatility	4.61%	4.45%	4.24%
Benchmark volatility	4.00%	4.74%	4.28%

* Volatility is a statistical indicator that measures an asset's variations around its average value. For example, market variations of +/- 1.5% per day correspond to a volatility of 25% per year. The higher the volatility, the higher the risk.

Top 10 issuers (Source: Amundi)

	% ASSET
GERMANY	7.59%
UNITED STATES OF AMERICA	6.34%
BRAZIL	5.09%
SPAIN (KINGDOM OF)	4.07%
UNITED KINGDOM	3.95%
JAPAN	3.55%
ITALIAN REPUBLIC	3.15%
HELLENIC REPUBLIC	3.12%
NEW ZEALAND	2.99%
INTESA SANPAOLO SPA	2.09%

Sub-Fund Statistics (Source: Amundi)

	Portfolio	Benchmark
Modified duration ¹	7.41	6.32
Average rating ³	A	AA-

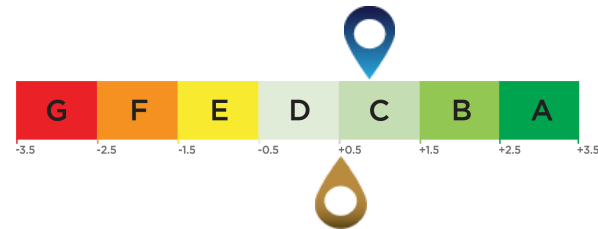
¹ Modified duration (in points) estimates a bond portfolio's percentage price change for 1% change in yield

³ Based on cash bonds and CDS but excludes other types of derivatives

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AVERAGE ESG RATING (source : Amundi)

Environmental, social and governance rating

ESG Investment Universe: 80% BLOOMBERG GLOBAL AGGREGATE + 10% JP MORGAN EMBI GLOBAL + 10% ICE BOFA GLOBAL HIGH YIELD INDEX

Investment Portfolio Score: 0.87

ESG Investment Universe Score¹: 0.51

ESG Coverage (source : Amundi) *

	Portfolio	ESG Investment Universe
Percentage with an Amundi ESG rating ²	92.86%	97.32%
Percentage that can have an ESG rating ³	100.00%	91.18%
Green Bonds	14.51%	2.65%

* Securities that can be rated on ESG criteria. The total may be different from 100% to reflect the real exposure of the portfolio (cash included).

ESG Terminology

ESG criteria

The criteria are extra-financial criteria used to assess the Environmental, Social and Governance practices of companies, states or local authorities:

- "E" for Environment (energy and gas consumption levels, water and waste management, etc.).
- "S" for Social/Society (respect for human rights, health and safety in the workplace, etc.).
- "G" for Governance (independence of board of directors, respect for shareholders' rights, etc.).

ESG Rating

The issuer's ESG rating: each issuer is assessed on the basis of ESG criteria and obtains a quantitative score, the scale of which is based on the sector average. The score is translated into a rating on a scale from A (highest rating) to G (lowest rating). The Amundi methodology provides for a comprehensive, standardised and systematic analysis of issuers across all investment regions and asset classes (equities, bonds, etc.).

ESG rating of the investment universe and the portfolio: the portfolio and the investment universe are given an ESG score and an ESG rating (from A to G). The ESG score corresponds to the weighted average of the issuers' scores, calculated according to their relative weighting in the investment universe or in the portfolio, excluding liquid assets and non-rated issuers.

Amundi ESG Mainstreaming

In addition to complying with Amundi Responsible Investment Policy⁴, Amundi ESG Mainstreaming portfolios have an ESG performance objective that aims to achieve a portfolio ESG score above the ESG score of their ESG Investment universe.

¹ The investment universe reference is defined by either the fund's reference indicator or an index representative of the ESG-related investable universe.

² Percentage of securities with an Amundi ESG rating out of the total portfolio (measured in weight).

³ Percentage of securities for which an ESG rating methodology is applicable out of total portfolio (measured in weight).

⁴ The updated document is available at <https://www.amundi.com/int/ESG>.

Sustainability Level (source : Morningstar)



The sustainability level is a rating produced by Morningstar that aims to independently measure the level of responsibility of a fund based on the values in the portfolio. The rating ranges from very low (1 Globe) to very high (5 Globes).

Source Morningstar ©

Sustainability Score - based on corporate ESG risk analysis provided by Sustainalytics used in the calculation of Morningstar's sustainability score.

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